DESCENTE

Financial Summary of FY2026 2Q

DESCENTE LTD.　November 4, 2026

Financial Summary of the FY2026 2Q

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Net sales
In Japan, net sales increased primarily due to efforts to strengthen the directly-managed store business of “DESCENTE” and strong performance in the wholesale business of “MoveSport”.
In South Korea, net sales increased, driven by strong performance of “DESCENTE”.

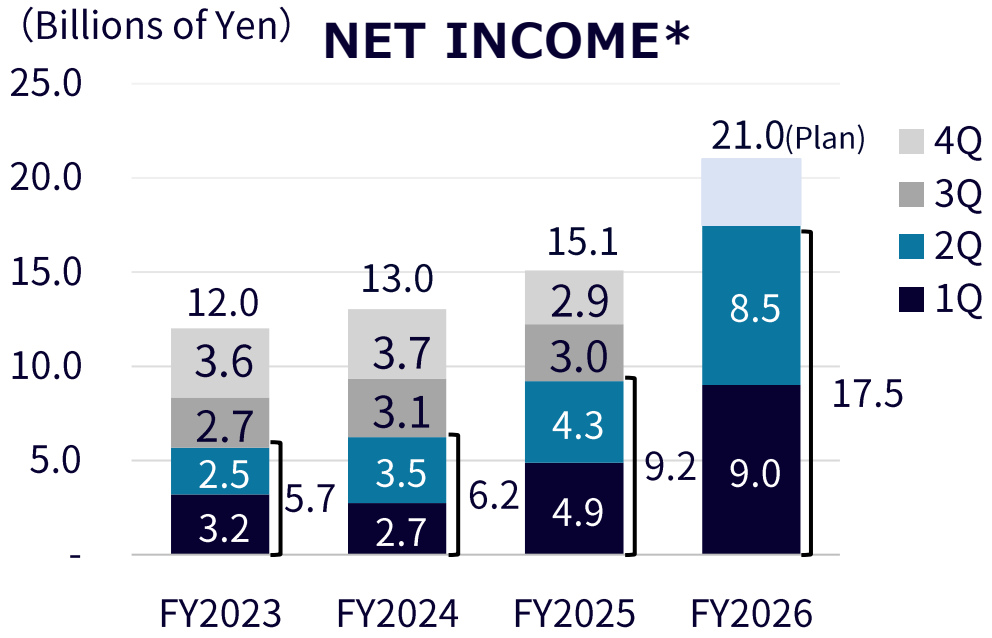
Ordinary Income
Achieved **record-high profits for the first six-month period for the fifth consecutive year**, due to a rise in the DTC share in Japan, an increase in revenue from “DESCENTE” in South Korea and an increase in equity in earnings of affiliates, resulting from the growth of “DESCENTE” in China.

Net Income
Achieved **record-high profits for the first six-month period for the fifth consecutive year** due to an increase in ordinary income.

(Billions of Yen)	FY2025 2Q	FY2026 2Q	Changes	FY2026 Plan
Net sales	55.8	**61.0**	+5.2	**120.0**
Ordinary Income	11.2	**19.3**	+8.1	**26.0**
Net Income	9.2	**17.5**	+8.3	**21.0**

BS

(Billions of Yen)	FY2025 4Q	FY2026 2Q	Changes
Total assets	178.7	**216.7**	+38.0
Liabilities	36.8	**56.3**	+19.5
Net assets	141.9	**160.4**	+18.5



*To ensure consistency with full-year results, some rounding adjustments have been made to the quarterly figures.

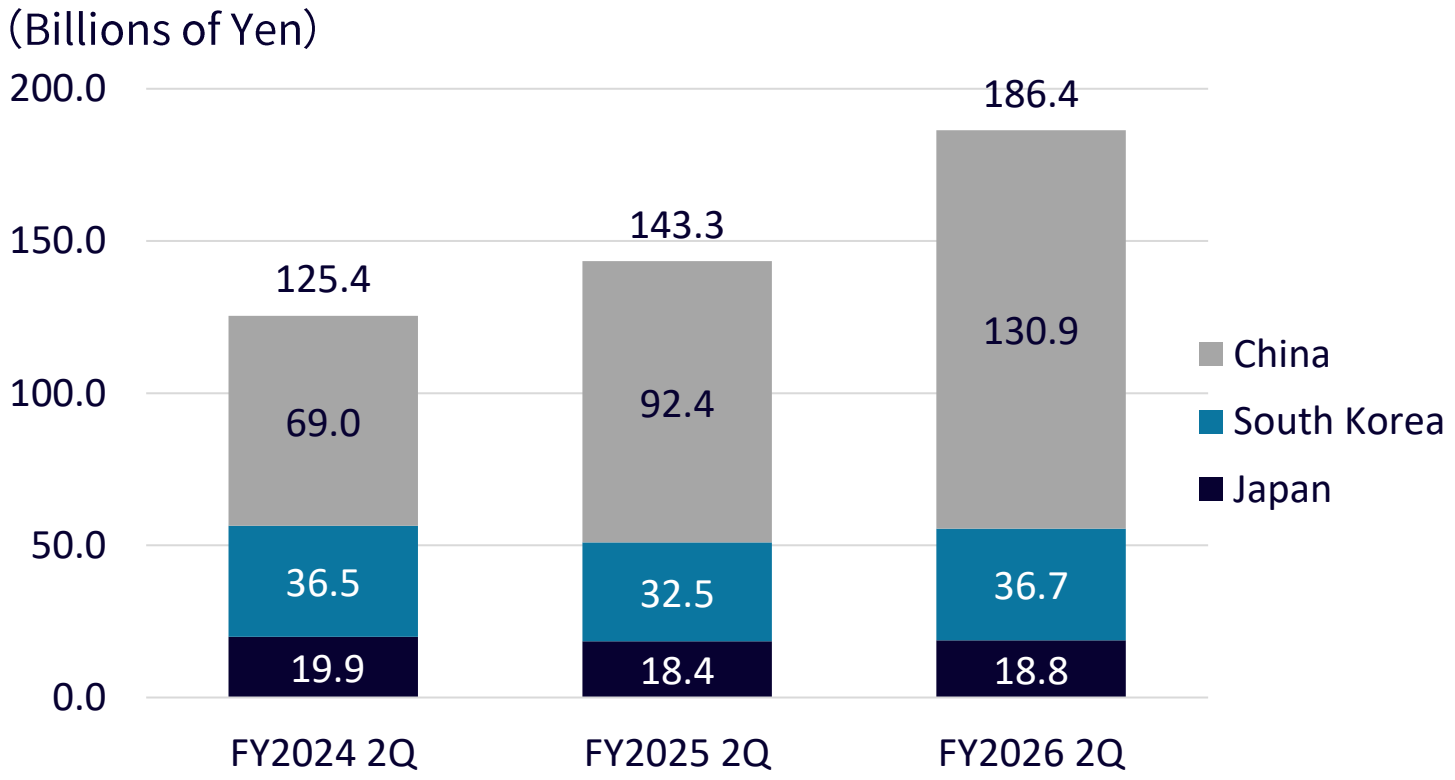
Sales in Three Major Countries for FY2026 2Q*

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Japan The DTC share has increased significantly led by “DESCENTE”.

South Korea Sales increased due to significant growth from “DESCENTE”, along with solid growth from “umbro” and “Munsingwear”.

China Sales increased significantly as “DESCENTE” continued to grow strongly and “arena” performed well.



*Simplified calculation based on net sales of consolidated subsidiaries and equity method affiliates in each area (total of all brands shown in the chart on the right).
These figures reflect the impact of foreign exchange fluctuations.

Brands	Region		
	JPN	KOR	CHN
DESCENTE	●	●	●
MoveSport	●		
le coq sportif	●	●	●
arena	●	●	●
MUNSINGWEAR	●	●	●
umbro	●	●	
INOV8	●	●	●
KOUNOE	●		
LANVIN SPORT	●		

Japan Initiatives in FY2026 2Q

DESCENTE

New Mizusawa Factory Wins the “People's Choice Award” at the Mainichi Fashion Grand Prix

Award-winning rebuilt “Mizusawa Down” facility optimizes function and workspaces, modeling sustained premium Japanese production.





Right : 2026 (44th) Mainichi Fashion Grand Prix Award Ceremony/Provided by the Mainichi Newspapers

“DESCENTE”: Makes Its Mark in the Triathlon World

Sponsored the ISE-SHIMA SATOUMI TRIATHLON. Promote “DESCENTE” by taking over Shima area and featuring sponsored athletes.







“arena”: Sponsored Athletes Shine at International competitions

Sponsored athletes delivered strong performances. We will continue to build “arena” as a leading competitive swimwear brand.







“MoveSport” and “KOUNOE” Expand B2B Business

Supporting corporate wellness via "MoveSport" workwear and “KOUNOE" belts. Debuted at Japan's top occupational safety expo*.





*Green Cross Exhibition 2026

Initiatives in South Korea and China of the FY2026 2Q

DESCENTE

South Korea “DESCENTE”: Hosts the “AWAKEN EKIDEN RACE”

Hosted a team-based relay race in Seoul. Through extraordinary experiences and community building, enhanced our brand value.







South Korea “umbro”: Opened a Pop-Up Store in Seongsu

Opened a pop-up store at “MUSINSA STORE Seongsu”. Targeting Gen Z through an immersive space that embodies the world of “umbro”.





China “DESCENTE”: Opened a Directly Managed Store in Shenzhen

In April, opened a large cycling concept store and hosted an event. Continuing to expand directly managed stores and enhance brand image.







China “Munsingwear”: Opened a Directly Managed Store

Opened a directly managed store at China’s premier Nanjing Deji Plaza. It offers functional, well-designed items, and sales are strong.





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